

DOCUMENT LOCATOR/PERSONAL INFORMATION

Name:	SS#	
Address:		
City	State:	Zip:
Spouse Name:	SS#	

Children

Name:
Address:
Phone:
Name:
Address:
Phone:
Name of Attorney:
Address:
Phone:
Name of Accountant:
Address:
Phone:
Name of Insurance Agent:
Address:
Phone:
Name of Preacher:
Church:
Name of Executor:
Address:
Phone:

Immediate Family

Mother:	Phone
Father:	Phone
Brother	Phone
Brother	Phone
Brother	Phone
Sister	Phone
Sister	Phone

DOCUMENT LOCATOR/PERSONAL INFORMATION

Close Friends to Contact

Name:	Phone:
Name:	Phone:
Name:	Phone:
Name:	Phone:

LOCATION OF IMPORTANT DOCUMENTS

Document Name or Title	Location
Deed to Home	
Will - Codicils to Will	
Birth Certificate	
Tax Returns	
Marriage License or Certificate:	
Business Papers	
Death Certificates:	
Mortgage Documents:	
Stock Certificates:	
Social Security Cards:	
Military Records:	
Passport(s):	

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Pre-Nuptial Agreement	
Insurance Documents:	
Certificates of Deposit	
Other	
Other	
Other	
Other	
Other	
Safe Deposit Keys:	

Insurance Policies

Type of Policy:	Company:	
Address:	Policy #:	
City:	State:	Zip:
Type of Policy:	Company:	
Address:	Policy #:	
City:	State:	Zip:
Type of Policy:	Company:	
Address:	Policy #:	
City:	State:	Zip:
Type of Policy:	Company:	
Address:	Policy #:	
City:	State:	Zip:
Type of Policy:	Company:	
Address:	Policy #:	
City:	State:	Zip:

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Burial Information

Cemetery Name:

Location of Cemetery:

Deed: yes / no	Contact Name:
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Pall Bearers

Name:	Phone:	Relation:
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Name:	Phone:	Relation:
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Name:	Phone:	Relation:
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Name:	Phone:	Relation:
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Name:	Phone:	Relation:
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Name:	Phone:	Relation:
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Name:	Phone:	Relation:
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Name:	Phone:	Relation:
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Funeral Home

Name:	Contact:
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Address:

City:	State:	Zip:
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Phone:

Funeral Expense Information:

Funeral Service Directions:
